

Patrick Nelson
Hantz Financial
1601 Marquette Ave., Suite 6
Bay City, MI 48642
January 29th, 2018

Prospective Client of Dr. Cathy Bush
Letter of Recommendation

Dear Prospective Client of Dr. Cathy Bush:

Dr. Cathy Bush took me and my team through the workshop “The Five Behaviors of a Cohesive Team,” and I am extremely pleased with my decision to do so. I am the leader of a seven-person financial planning team that works very closely together. How we work as a team greatly effects the service we provide to our clients.

Cathy’s analysis of our team’s strengths and weaknesses was eye opening. Cathy used both her professional and academic experience to help us understand our team dynamic and develop actionable ways to improve it. The analytical tools that the workshop provides are also powerful. Immediately following the workshop aspects of our team began to improve, especially the way that we communicate with each other. We now understand each other’s working styles, and that has led to more productive working relationships within the team, and ultimately better service for our clients. I recommend that any leader consider taking advantage of Dr. Bush’s talent and passion for improving the effectiveness of your workplace.

Patrick Nelson

PATRICK NELSON, MBA
FINANCIAL CONSULTANT

HANTZ FINANCIAL SERVICES
1601 Marquette Ave
Bay City, MI 48706
V. 989.684.9813 ext. 1012
F. 989.686.5923
Member FINRA/SIPC